

## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of: )  
LYNN TILTON ) : Examiner: Unassigned  
Appln. No.: Not Yet Assigned ) : Group Art Unit: Unassigned  
(A continuation of 10/053,925, ) :  
filed January 18, 2002 ) :  
Filed: Concurrently Herewith ) :  
For: METHOD OF SECURING A ) July 18, 2003  
PORTFOLIO OF AT LEAST :  
30% DISTRESSED )  
COMMERCIAL LOANS :  
:

MAIL STOP PATENT APPLICATION  
Commissioner for Patents  
P.O. BOX 1450  
Alexandria, VA 22313-1450

**INFORMATION DISCLOSURE STATEMENT**

Sir:

In compliance with the duty of disclosure under 37 C.F.R. § 1.56 and in accordance with the practice under 37 C.F.R. §§ 1.97 and 1.98, the Examiner's attention is directed to the documents listed on the enclosed Form PTO-1449. Each of the documents was cited in Application No. 10/053,925 (the "'925 Application"), the parent application of this continuation application. Copies of the listed documents will be furnished upon the Examiner's request.

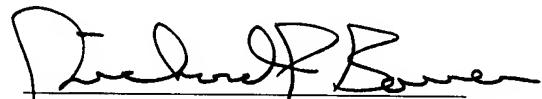
No fee or certification is required in connection with this Information Disclosure Statement, since it is being submitted prior to the issuance of a first Official Action on the merits.

CONCLUSION

It is respectfully requested that the above information be considered by the Examiner and that a copy of the enclosed Form PTO-1449 be returned indicating that such information has been considered.

Applicant's undersigned attorney may be reached in our Washington, D.C. office by telephone at (202) 625-3500. All correspondence should continue to be directed to our address given below.

Respectfully submitted,



Attorney for Applicant  
Richard Bauer  
Registration No. 31,588

PATENT ADMINISTRATOR  
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FORM PTO 1449 ( <i>modified</i> )  U.S. DEPARTMENT OF COMMERCE PATENT AND TRADEMARK OFFICE			ATTY DOCKET NO. <b>214693.00011</b>		APPLICATION NO. <b>Continuation of S.N. 10/053,925</b>		
			APPLICANT <b>LYNN TILTON</b>				
LIST OF REFERENCES CITED BY APPLICANT(S) ( <i>Use several sheets if necessary</i> )			FILING DATE <b>Concurrently Herewith</b>			GROUP <b>Unassigned</b>	
Date Submitted to PTO: <b>July 18, 2003</b>							
U.S. PATENT DOCUMENTS							
*EXAMINER INITIAL		DOCUMENT NUMBER	DATE	NAME	CLASS	SUBCLASS	FILING DATE IF APPROPRIATE
		<b>US 6,253,191 B1</b>	<b>06/26/01</b>	<b>Hoffman</b>	<b>705</b>	<b>35</b>	
		<b>6,078,904</b>	<b>05/23/00</b>	<b>Rebane</b>	<b>705</b>	<b>36</b>	
		<b>6,067,533</b>	<b>05/23/00</b>	<b>McCauley, et al.</b>	<b>705</b>	<b>38</b>	
		<b>6,061,662</b>	<b>05/09/00</b>	<b>Makivic</b>	<b>705</b>	<b>36</b>	
		<b>6,058,377</b>	<b>05/02/00</b>	<b>Traub, et al.</b>	<b>705</b>	<b>36</b>	
		<b>6,018,721</b>	<b>01/25/00</b>	<b>Aziz, et al.</b>	<b>705</b>	<b>35</b>	
		<b>5,950,175</b>	<b>09/07/99</b>	<b>Austin</b>	<b>705</b>	<b>35</b>	
		<b>5,946,668</b>	<b>08/31/99</b>	<b>George</b>	<b>705</b>	<b>38</b>	
		<b>5,870,720</b>	<b>02/09/99</b>	<b>Chusid, et al.</b>	<b>705</b>	<b>38</b>	
		<b>5,704,045</b>	<b>12/30/97</b>	<b>King, et al.</b>	<b>395</b>	<b>235</b>	
		<b>5,193,056</b>	<b>03/09/93</b>	<b>Boes</b>	<b>364</b>	<b>408</b>	
		<b>4,752,877</b>	<b>06/21/88</b>	<b>Roberts, et al.</b>	<b>364</b>	<b>408</b>	
		<b>4,739,478</b>	<b>04/19/88</b>	<b>Roberts, et al.</b>	<b>364</b>	<b>408</b>	
FOREIGN PATENT DOCUMENTS							
		DOCUMENT NUMBER	DATE	COUNTRY	CLASS	SUBCLASS	TRANSLATION YES/NO/ OR ABSTRACT
		<b>WO 01/09782 A2</b>	<b>02/08/01</b>	<b>PCT</b>			<b>Yes</b>
OTHER DOCUMENT(S) ( <i>Including Author, Title, Date, Pertinent Pages, Etc.</i> )							
		<b>H. Albulescu, "Distressed Debt CDOs: Spinning Straw Into Gold". Ratings Direct. May 7, 2001, entire document.</b>					
		<b>Sherer, et al., "Fleet Street Plays 'Good Bank/Bad Bank'", Wall Street Journal, January 2001, page 62, see entire document.</b>					
EXAMINER			DATE CONSIDERED				

\*EXAMINER: *Initial if reference considered, whether or not citation is in conformance with MPEP 609; Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.*

FORM PTO 1449 (*modified*)U.S. DEPARTMENT OF COMMERCE  
PATENT AND TRADEMARK OFFICELIST OF REFERENCES CITED BY APPLICANT(S)  
(*Use several sheets if necessary*)ATTY DOCKET NO.  
**214693.00011**APPLICATION NO.  
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**Unassigned**Date Submitted to PTO: **July 18, 2003**

## U.S. PATENT DOCUMENTS

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## FOREIGN PATENT DOCUMENTS

		DOCUMENT NUMBER	DATE	COUNTRY	CLASS	SUBCLASS	TRANSLATION YES/NO/ OR ABSTRACT

OTHER DOCUMENT(S) (*Including Author, Title, Date, Pertinent Pages, Etc.*)

	"Suddenly Structure Mattered: Insights into Recoveries from Defaulted Debt", <u>Standard &amp; Poor's Creditweek</u> , May 31, 2000, pages 11-16.
	"The Investment Performance of Bankrupt Corporate Debt Obligations: Moody's Bankrupt Bond Index 2000", <u>Moody's Investors Service Global Credit Research</u> , February 2000, pages 1-12.
	"Recovering Your Money: Insights into Losses from Defaults", <u>Standard &amp; Poor's CreditWeek</u> , June 16, 1999, pages 29-34.
	"Debt Recoveries for Corporate Bankruptcies", <u>Moody's Investors Service Global Credit Research</u> , June 1999, pages 1-16.
	Charles Stone, et al., "Synthetic Securitization", <u>Securitization Conduit</u> , Vol. 2, No. 4, 1999, pages 3-4.
	"Bankrupt Bank Loan Recoveries", <u>Moody's Investors Service Global Credit Research</u> , June 1998, pages 1-16.
	Peter Humphreys, "Securitization Trends", <u>International Financial Law Review</u> , 1998, pages 1-6.
	"A Sense of Security, Moody's Approach to Evaluating Bank Loan Structure and Collateral", <u>Moody's Investors Service Global Credit Research</u> , October 1997, pages 1-12.
	Secured Lender, 1997, pages 78-79.
	M.J. Shaw, et al., "Inductive Learning for Risk Classification", 1990, pages 47-53. <u>Asset-Backed Securities Week, Swap-Dependent Synthetic Securities: Rating Criteria</u> , 1996, pages 1-2.

EXAMINER

DATE CONSIDERED

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